

2. Annexed hereto as Exhibit A is a copy of the Stipulation and Consent Order (I) Governing Interim Production of Documents and (II) Adjourning Remainder of Motion

of Official Committee of Unsecured Creditors of Lehman Brothers Holdings, Inc., et al., for Leave to Conduct Discovery of JPMorgan Chase Bank, N.A. Pursuant to 11 U.S.C. §§ 105(A) and 1103(C) and Federal Rule of Bankruptcy Procedure Rule 2004, dated November 4, 2008, between the Official Committee of Unsecured Creditors of Lehman Brothers Holdings, Inc., et al., and JPMorgan Chase Bank, N.A..

I declare under penalty of perjury that the foregoing is true and correct.

/s/ Emil A. Kleinhaus

Emil A. Kleinhaus

Dated: April 11, 2012  
New York, New York